# **State of Data Town Hall:** How Data Clean Rooms Are Democratizing Data March 22, 2023



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## Agenda

### **Hosts & Moderators**



Chris Bruderle
VP, Industry Insights & Content
Strategy



Jeffrey Bustos
VP, Measurement, Addressability &
Data Center

### **Panel Discussion**



Avanti Gade
Client Success Lead,
Head of Strategic Accounts
Habu



Dana McGraw

SVP, Audience Modeling &

Data Science

Disney Advertising



Jessica Simpson
SVP, Global Solutions
Consulting
Publicis Group

### **Fireside Chat**



Sam Shapiro-Kline
Director of Growth
TransUnion



Maurice Barron
SVP, Data & Platform
Zenith







### State of Data 2023

**Data Clean Rooms & the Democratization of Data in the Privacy-Centric Ecosystem** 

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### What we did & Why it matters

### **Purpose**

- Understand overall how DCRs are being leveraged as privacy laws and platform restrictions kneecap measurement and data sharing
- Surveyed and interviewed brands, agencies and publishers



To download the full report, visit:

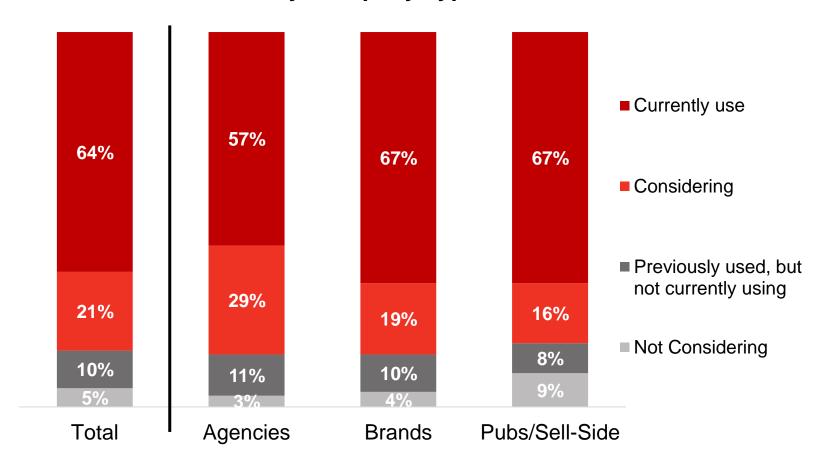
https://www.iab.com/insights/state-of-data-2023/





### Among privacy-preserving technology users, two-thirds use data clean rooms (DCRs)

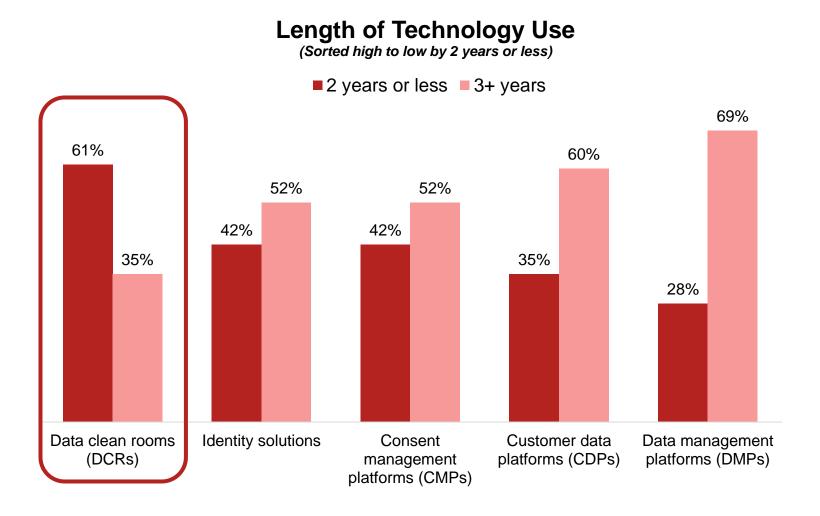
### **DCR Use by Company Type**







### DCR adoption has accelerated in the last two years

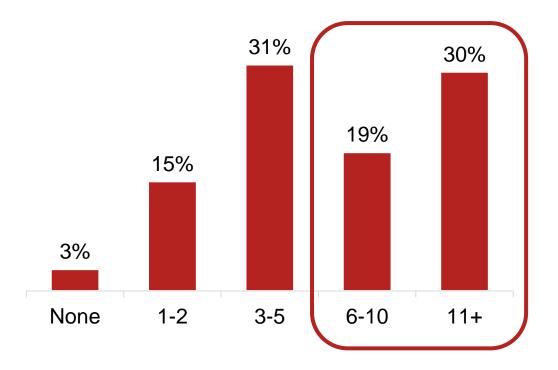






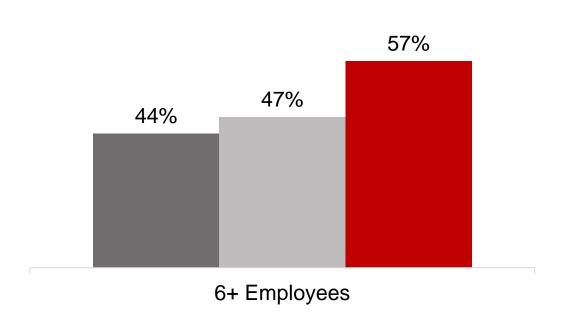
### Requires significant human investment

# # of Employees Using / Building / Facilitating / Purchasing DCRs



### % 6+ Employees Using DCRs, By Company Type

■ Agencies ■ Brands ■ Publishers

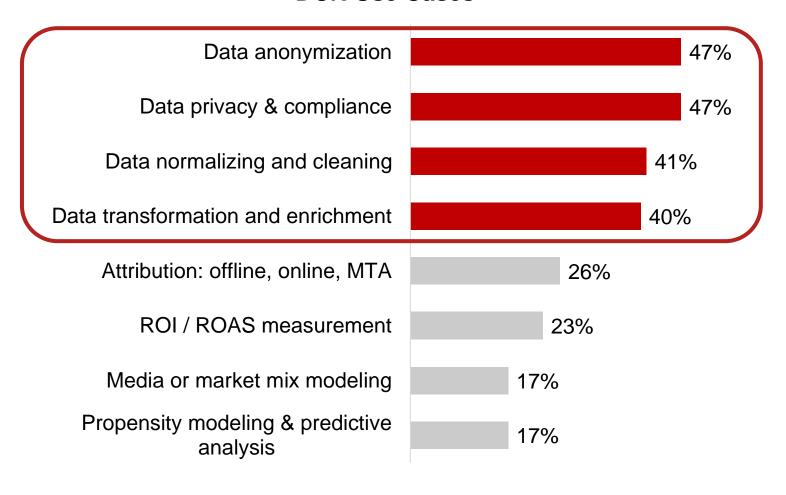






### Across the sell- and buy-side, primary use cases are privacy and activation

### **DCR Use Cases**

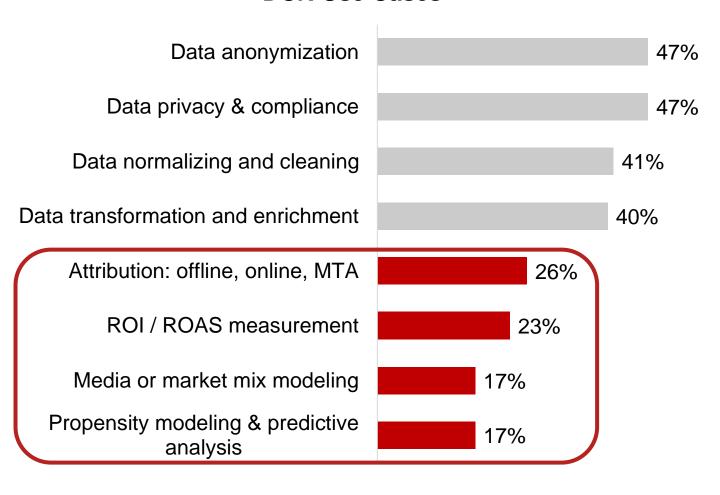






### Missed opportunity: Less than 1/3 of DCR users are tapping into advanced measurement

### **DCR Use Cases**







## **Understanding Data Clean Room Use Cases**



**Jeffrey Bustos** VP, Measurement, Addressability & Data Center IAB



**Avanti Gade** Client Success Lead. **Head of Strategic Accounts** Habu



**Dana McGraw** SVP, Audience Modeling & **Data Science Disney Advertising** 



**Jessica Simpson** SVP, Global Solutions Consulting **Publicis Groupe** 



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# Collaboration in a 'Walled' Ecosystem: Finding Opportunities on Common Ground



Sam Shapiro-Kline
Director of Growth
TransUnion



Maurice Barron
SVP, Data & Platform
Zenith

# iab.



# With respect to data clean rooms, what would you like to learn more about?

- Best practices to ensure data privacy and security
- Effectively manage and govern data
- Learn how publishers & retailers can monetize their data
- Use case on how to drive ROI
- Other

### **Moving to Action: Recommendations**

Multiple factors are crucial for consideration when evaluating, implementing, and maintaining DCRs and other privacy-preserving technology.

- Data maturity, tracking capabilities, resource burden, interconnectivity, and complexity need to be considered when identifying technology use cases and developing a sequential data strategy.
- 2. Companies must be agile and prepared for ongoing uncertainty caused by multiple state-level privacy legislation and continuous loss of data signals driven by actions from big tech companies and platforms.
- 3. Companies should support, contribute to, and consider adopting industry privacy standards and privacy controls for risk mitigation, including re-identification and data leakage.





### IAB Tech Lab – Data Clean Rooms

### Data Clean Room Guidance

 Provides a set of common principles, use cases, and operating recommendations.

### Open Private Join and Activation

- Describes the specification for implementing a matching operation between two parties and the supporting mechanisms to use the output of the operation to target matched users for advertising.
- Primarily intended for a technical audience (e.g., engineers and product managers)

### Visit:

https://iabtechlab.com/datacleanrooms

Public comment period ends on Apr 17

### How Retail Media Networks Are Using Data Clean Rooms

Data Clean Rooms can provide a secure environment for brands to collaborate on data with retailers and improve targeting, advertising performance, and closed-loop measurement. Brands can tap into these data clean rooms to enrich their own first-party data, target specific audience segments, and measure the impact of their advertising campaigns.

### **Use Cases**

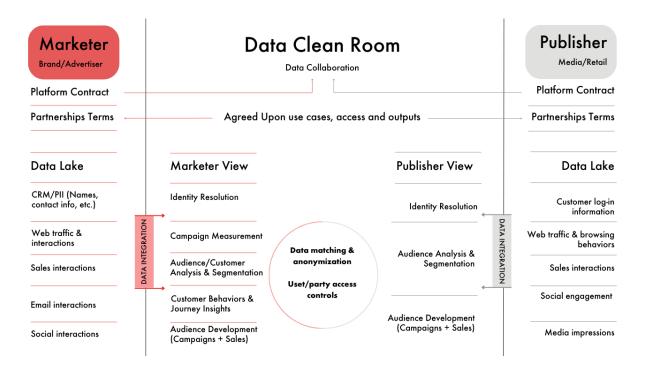
- Relevant marketing and advertising
- Audience Segmentation
- Attribution Modeling
- Inventory Management

#### **Benefits for Retailers and Brands**

- Secure Sharing
- Improved Targeting
- Better Customer Insights
- Increased Revenue







### Visit:

<u>https://www.linkedin.com/pulse/how-retailers-brands-using-data-clean-rooms-jeffrey-bustos</u>

### IAB Measurement, Addressability & Data Center - New Task Forces

**Standard Terms & Conditions Task Force:** 4As, IAB and ANA have created a joint Task Force to **reevaluate and update the Standard Terms & Conditions** for Internet Advertising for Media Buys One Year or Less for Media Buys agreement. This group is open to executives who are involved in the negotiation and/or contract of media buying or selling of digital / online advertisements.

Attention Task Force: The Attention Task Force aims to establish a clear and consistent definition of what attention is, and to develop a set of metrics that measure attention in different contexts and situations.

### Open to IAB US members and non-members



To join our task forces and/or other IAB groups, scan the QR code or <u>click here</u> to fill out a form.



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For any questions or request more information, contact: data@iab.com

# Thank You!

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