

3MS Educational Forum: <u>A Primer on Improving Viewability for Publishers</u>

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What, Why, Why Now, and Who?

- Viewability as a transactional metric in market for more than one year
- 3MS Educational Forum: IAB, publishers, and agencies educate each other about the standard and how viewability works
- Together with MRC, we have driven:
 - More testing
 - More clarity
 - Broader thinking on the topic
- Turning point in viewability measurement: MRC Reconciliation Analyses and Viewability Guidelines 2.0
- New milestone: release of A Primer on Improving Viewability for Publishers



What, Why, Why Now, and Who? (cont.)

- <u>A Primer on Improving Viewability for Publishers</u> reflects collective wisdom, investment and sweat equity of publishers who have successfully implemented viewability
- New currency and multiple vendors both underscore the need for testing and reiterating
- Accumulated knowledge takes time
- Developing a roadmap takes time
- Implementing and reiterating takes time



What, Why, Why Now, and Who? (cont.)

- A Primer on Improving Viewability for Publishers excludes mobile
- The process and steps included can facilitate implementation of mobile viewability when the standard is completed
- Assumes that all publishers will do business with MRC accredited vendors
- Emphasizes the need to improve viewability and adhere to LEAN in order to ensure the best possible UX
- Optimization of viewability can and should present an opportunity to re-evaluate number and type of ads, and policy around limits of creative weight on specific sites



What, Why, Why Now, and Who? (cont.)

IAB is indebted to the following companies and individuals for their contribution to the primer

- Disney
- Google
- NBCU
- PGATour
- Turner Broadcasting
- Yahoo
- Zach Putnam
- Eric Wood, Jay Lieske, Ari Feldman
- John Alleva
- Mike McLeod
- Joey Trotz
- Nidhi Rao and of course, James Deaker of Yahoo, our guest speaker



The current environment for Publishers

Campaigns requiring either viewability guarantees or billing are growing as a proportion of total revenue

- ... but, there are significant concerns within most publishers around
- Discrepancies counts with vendors
- The viewability of existing ad placements on pages
- Potential revenue lost from changing business models
- ... which require support to enable them to fully embrace viewability





A Primer on Improving Viewability for Publishers

MARCH 2016

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The primer seeks to inform Publisher action







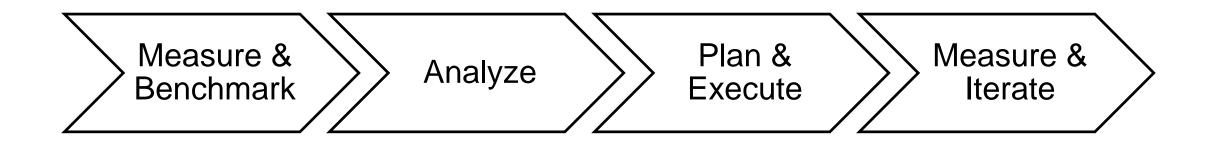
Site Re-Design





Four Primary Levers for Viewability improvement





Four Phases for Viewability Improvement



Internal System Establish Source of Truth (SOT) 3rd Party Partner(s) Choose Decision Outline Vendor Measure Vendor(s) Run Multiple Tests Finalize Criteria Vendors for Display Iterate Parameters Test Plan & Video



Measure

Establish

Source of Truth

Create map of Ad Map of Ad units by Site to Units include for Benchmark Gather either Internal or 3P data Benchmark data Measure ideally for 30 days Analyze benchmark data Analyze Prioritized list of sites/ad Outcome units

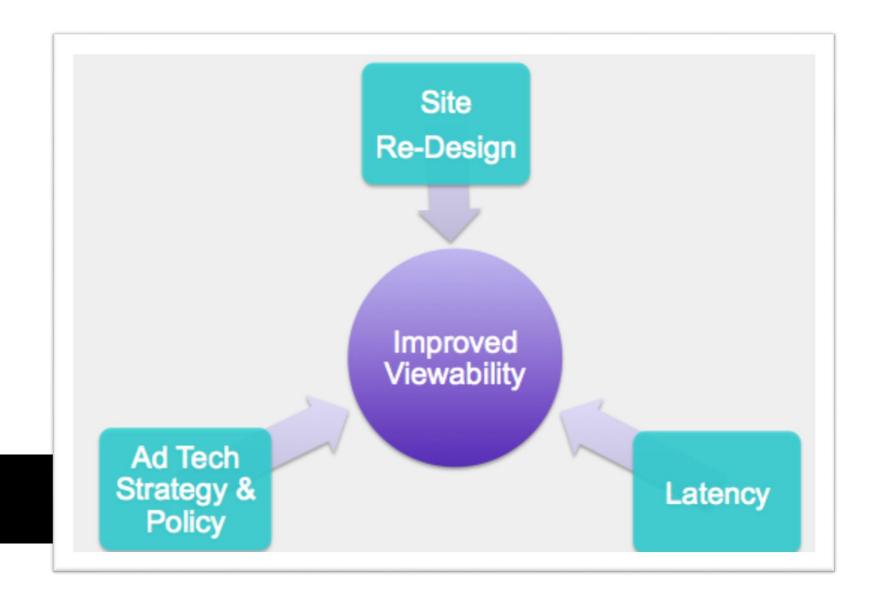


Using Measurement

Site	Ad size	Incl/Excl	Measurement%	Viewable%	ATF/BTF	Ad Render Time	Page Latency	Revenue
Front Page	300X250	Υ	95%	83%	В	200ms	250ms.	\$XXX,XXX
Sports	970X250	Υ	80%	74%	Α	450ms		\$XXX,XXX
News	TL1	N	98%	80%	Α	200ms		\$XXX,XXX

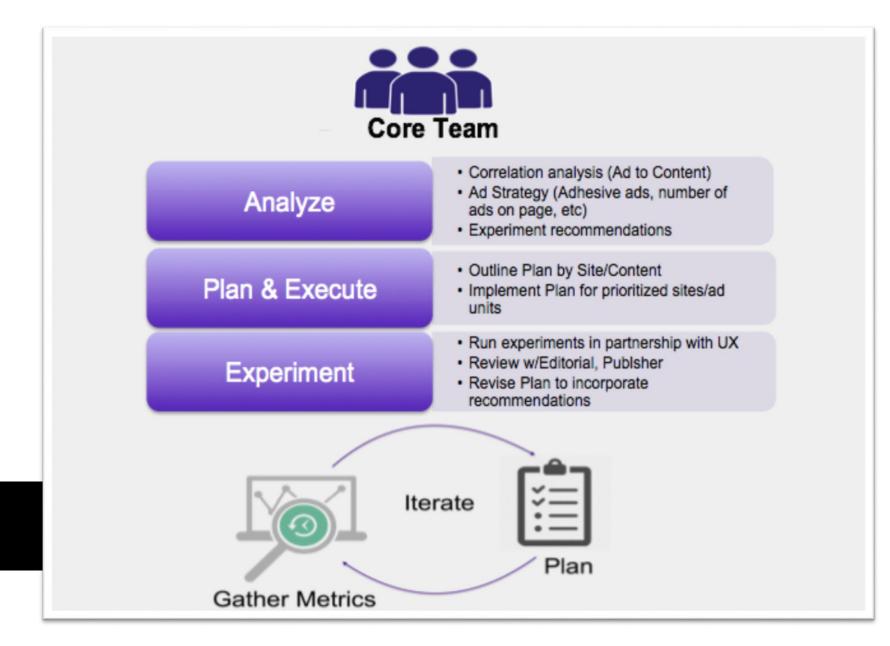
Sample Template





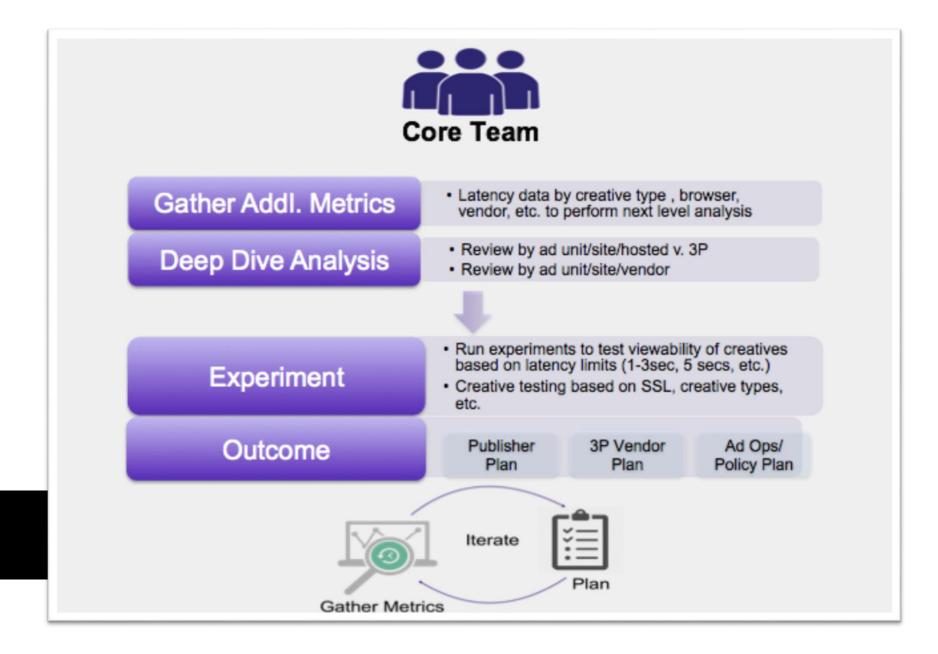
Parallel Tracks





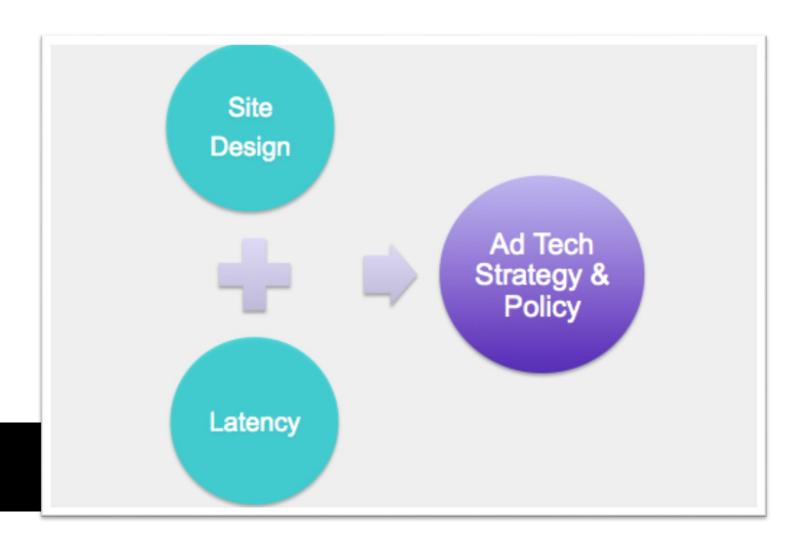
Site Re-Design





Ad Latency Improvements





Ad Tech Strategy & Policy



Example options to improve viewability

- Only serve below-the-fold ads when they become viewable. Share this signal with your partners in the bid request (as an ATF unit).
- 2. Limit existing creative weight on specific sites, and on 3rd party creatives
- 3. Change existing processes, e.g. site-serving in stead of 3rd party serving certain types of creatives if you have that option
- 4. Establish creative-size limits on RTB calls
- 5. Adjust ad-refresh configuration and methodologies. Experimentation will guide the optimal ad refresh configurations. Please note that auto-refreshing ads can improve viewability in certain instances but can also negatively impact the user experience.





- Site Performance
- Staying up to date with Vendor Process/MRC guidance changes

Working with 3rd Party Vendors





Monitoring the Vendor Marketplace

- Site Performance
- Staying up to date with Vendor Process/MRC guidance changes



3rd Party Measurement

- Compare against baseline
- Incase of variance form a mediation plan
- Certify the vendors that pass
- Incase uncertified vendors Allow 3rd party billing with 10% variance

Working with 3rd Party Vendors





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3rd Party Measurement

- Compare against baseline
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 Allow 3rd party billing with
 10% variance



- Measurement
- Review 3P Ad Latency & agreements
- Notify MRC of breach of regulation

Working with 3rd Party Vendors



Measurement

- vCPM campaigns are optimized differently and have very high viewable rates, in relation to nonvCPM.
- Review vendor measurement rates, in concert with viewable rates.

Working with Advertisers



Measurement

Latency

- vCPM campaigns are optimized differently and have very high viewable rates, in relation to nonvCPM.
- Review vendor measurement rates, in concert with viewable rates.

- Awareness of ad latency impact and correlation to creative weights
- 3rd party served creatives have a higher latency, and should be evaluated with file weights

Working with Advertisers



Measurement Latency Industry Trends

- vCPM campaigns are optimized differently and have very high viewable rates, in relation to nonvCPM.
- Review vendor measurement rates, in concert with viewable rates.

- Awareness of ad latency impact and correlation to creative weights
- 3rd party served creatives have a higher latency, and should be evaluated with file weights

- Chrome 45 "Power Save", Ad Blocking, secure creative, HTML5, etc.
- Viewable impression measurement standards, MRC accreditations and/or standard revisions

Working with Advertisers



Lessons learned and benefits of mistakes

Insisting on viewable-only sales too early

Supporting too many different requests for viewability thresholds (e.g. 70%, 80%,...)



Closing thoughts and lessons

Viewability should be treated as an evolutionary journey by publishers (not binary or revolutionary)

- Constant iteration and revision of approach
- Focused resources, but coordination across Sales, Ad Products, Publisher Products and Revenue Management
- Requires investment in many of the other LEAN principles to be successful



Next Steps for Measurement and the Market

- Continue to educate on OTS viewability is not about impact
 - Viewability is about delivering an ad that renders on a screen and provides an Opportunity To See
- MRC Mobile Viewability Guidelines in development and soon to be released for public comment
- Audience based currency (GRPs) also in early stages of development
 - Participate in the process
 - Caveat emptor: test GRP products and viewability within segments or demos
- Expect demand for viewable inventory to grow
- Expect that approaching NewFront/Upfront season will generate discussions/negotiations on viewability
- Bring measurement issues to MRC or IAB both BEFORE and as the market moves
- Remember the real goal: comparable cross platform measurement for brand advertising



Thank You

James Deaker
Yahoo

